



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 15/2025

(*NEW SEASON TEAS ONLY)

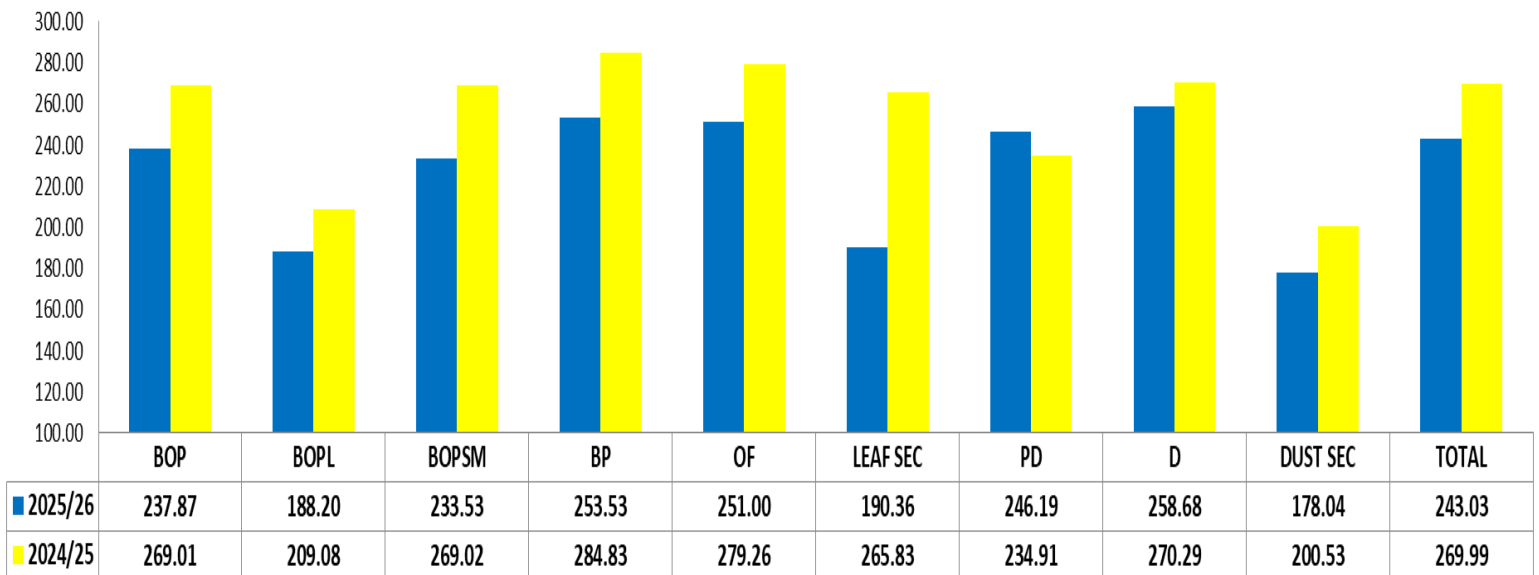
Market Report	
LEAF	DUST
* Market witnessed good demand. * Best varieties irregular around last. * Good Assams sold readily around last levels. * Clean/liquoring mediums steady, remainder irregular. * Plainer sorts easier and witnessed some withdrawals.	* Market witnessed good demand. * Select good liquoring sorts firm to dearer following quality. * Mediums and plainer sorts barely steady.

Buying Analysis	
LEAF	DUST
* WI: Operated. * HUL: Very selective * Internals : Good support. *Exporters: Some enquiry on bolder broken.	* HUL: Operated on good liquoring sorts. * WI: Operated. * Internals : Good support.

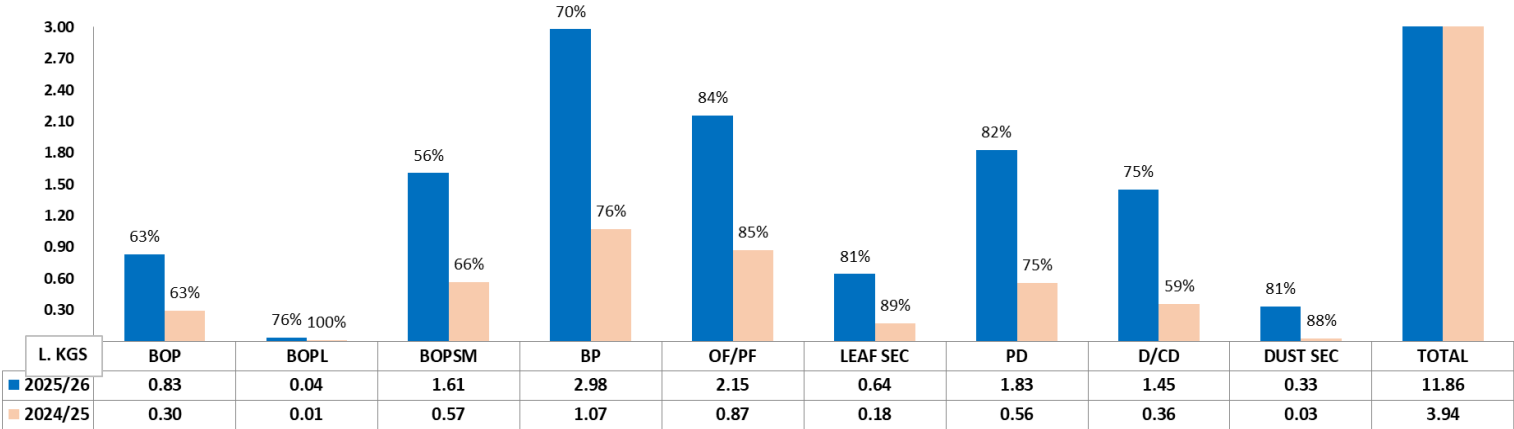
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 15		
	SALE 15	SALE 14	+/-	SALE 15	SALE 14	+/-	SALE 15	SALE 14	+/-	2025/26	2024/25	2023/24
LEAF	237.34	251.53	-14.19	271.75	297.01	-25.26	237.01	242.79	-5.78	242.19	277.21	238.70
DUST	237.64	259.83	-22.19	260.60	199.82	60.78	230.34	235.44	-5.10	244.95	247.11	231.90
TOTAL	237.43	253.99	-16.56	269.09	273.23	-4.14	235.42	240.96	-5.54	243.03	269.99	237.05

GTAC AUCTION AVERAGES										
SALE		14	15	16	17	18	19	20	21	
LEAF	2025/26	251.53	137.34	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2024/25	297.01	271.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00
DUST	2025/26	259.83	237.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2024/25	199.82	260.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	2025/26	253.99	237.43	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2024/25	273.23	269.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00

GTAC Grade Wise Averages Upto Sale 15



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 15



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 15			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	5,26,634	3,79,169	238.69	28%	3,52,982	1,90,709	251.94	46%	8,79,616	5,69,878	243.13	35%
FANNINGS	1,56,559	1,37,133	245.97	12%	1,00,717	78,330	259.80	22%	2,57,276	2,15,463	251.00	16%
LEAF SEC.	31,599	26,463	173.15	16%	17,541	13,033	195.72	26%	49,139	39,496	180.60	20%
LEAF TOTAL	7,14,792	5,42,765	237.34	24%	4,71,240	2,82,073	251.53	40%	11,86,031	8,24,838	242.19	30%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	2,63,693	2,16,813	245.46	18%	1,52,810	1,10,776	263.98	28%	4,16,503	3,27,589	251.72	21%
DUST SEC.	29,424	25,143	170.17	15%	11,526	8,050	202.63	30%	40,949	33,193	178.04	19%
DUST TOTAL	2,93,117	2,41,956	237.64	17%	1,64,335	1,18,826	259.83	28%	4,57,452	3,60,781	244.95	21%
TOTAL	10,07,909	7,84,721	237.43	22%	6,35,575	4,00,898	253.99	37%	16,43,484	11,85,619	243.03	28%

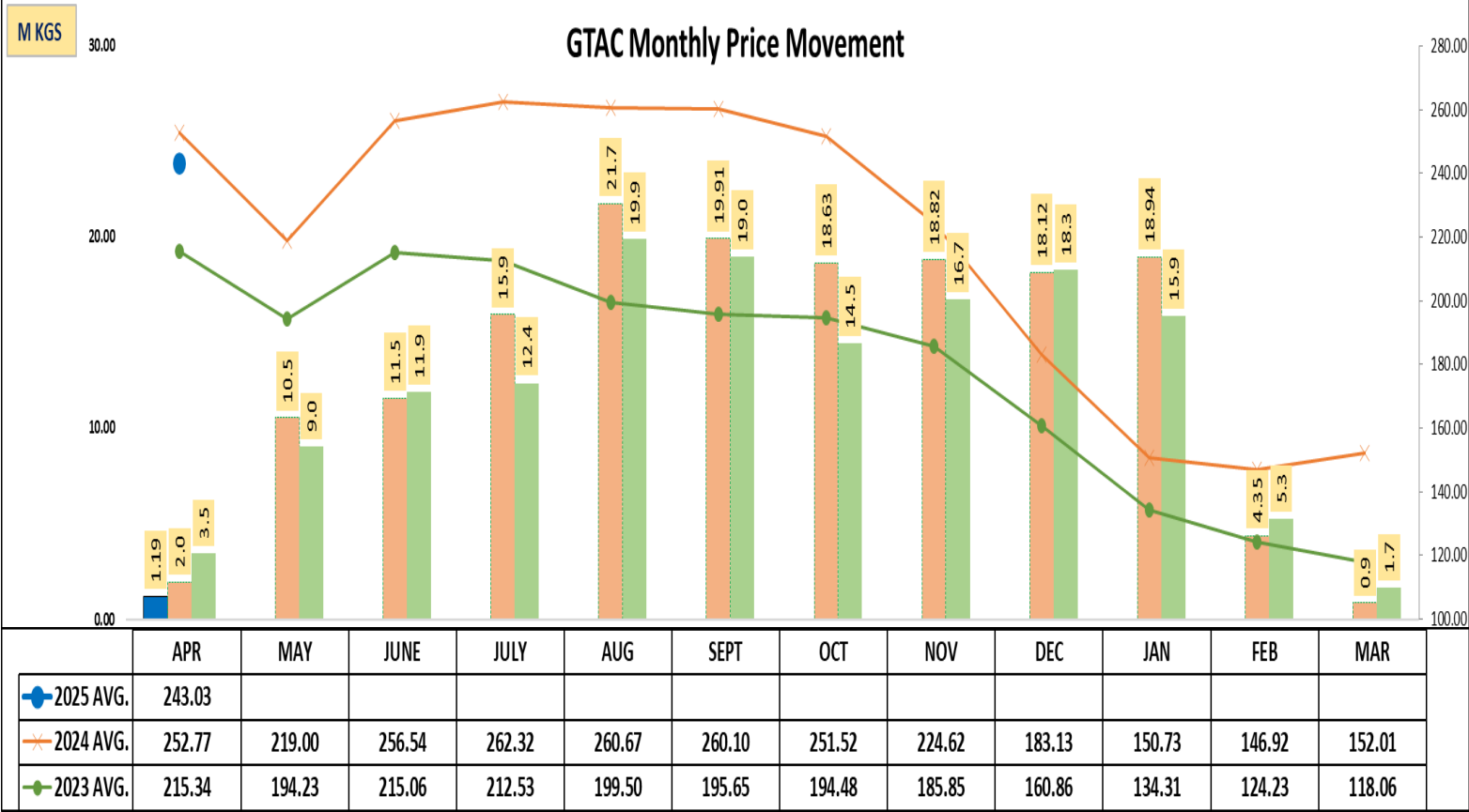
OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 15			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024/25	7,14,792	5,42,765	237.34	24%	4,71,240	2,82,073	251.53	40%	11,86,031	8,24,838	242.19	30%
2023/24	3,13,602	2,34,527	271.75	25%	84,301	64,650	297.01	23%	3,97,904	2,99,177	277.21	25%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	2,93,117	2,41,956	237.64	17%	1,64,335	1,18,826	259.83	0%	4,57,452	3,60,781	244.95	21%
2023/24	1,01,916	73,431	260.60	28%	36,470	20,941	199.82	43%	1,38,386	94,372	247.11	32%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	10,07,909	7,84,721	237.43	22%	6,35,575	4,00,898	253.99	37%	16,43,484	11,85,619	243.03	28%
2023/24	4,15,518	3,07,959	269.09	26%	1,20,771	85,590	273.23	29%	5,36,289	3,93,549	269.99	27%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 15			2025/26		UPTO SALE 15		
	SALE 15	SALE 14	2025/26	2024/25	2023/24	SALE 15	SALE 14	2025/26	2024/25	2023/24
BELOW 150	4.31	1.15	3.23	3.28	6.62	4.67	1.21	3.53	17.44	5.77
BETWEEN 151.00-200.00	27.30	26.74	27.11	8.66	25.02	33.90	20.28	29.42	10.23	28.85
BETWEEN 201.00-250.00	30.37	27.03	29.23	20.57	26.27	25.89	27.18	26.31	15.46	31.61
BETWEEN 251.00-300.00	21.60	19.71	20.96	30.24	25.07	17.33	21.61	18.74	30.49	20.90
BETWEEN 301.00-350.00	11.91	16.83	13.60	24.61	11.06	9.38	20.90	13.18	18.74	9.73
BETWEEN 351.00-400.00	3.32	7.32	4.69	9.42	4.57	6.16	7.57	6.62	6.40	2.76
ABOVE 400.00	1.18	1.22	1.20	3.22	1.39	2.66	1.26	2.20	1.24	0.39

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
16	NO SALE			17,871	5,297	23,168	-17,871	-5,297	-23,168
17	79,930	28,742	1,08,672	36,797	14,273	51,070	43,133	14,469	57,602
18	56,838	21,453	78,291	40,102	16,435	56,537	16,736	5,018	21,754
TOTAL	1,36,768	50,195	1,86,963	94,770	36,005	1,30,775	41,998	14,190	56,188



GTAC BUYING FOR THE SALE 15											
	LEAF			DUST				TOTAL			
OFFER	7,14,791.5		Kgs	OFFER	2,93,117.0		Kgs	OFFER	10,07,908.5		Kgs
SOLD	5,42,764.9		Kgs	SOLD	2,41,955.7		Kgs	SOLD	7,84,720.6		Kgs
SOLD %	76%			SOLD %	83%			SOLD %	78%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	0	-	0%	TCPL	0	-	0%	TCPL	0	-	0%
HUL	4,943	283.90	1%	HUL	29,591	326.16	12.2%	HUL	34,534	320.11	4%
W.India	95,008	265.42	18%	W.India	75,128	224.00	31%	W.India	1,70,136	247.13	22%
WI.Pack	55,568	232.63	10%	WI.Pack	20,183	285.65	8%	WI.Pack	75,751	246.75	10%
N.India	1,78,903	219.25	33%	N.India	66,415	216.40	27%	N.India	2,45,318	218.48	31%
NI.Pack	37,552	241.31	7%	NI.Pack	5,243	272.25	2%	NI.Pack	42,795	245.10	5%
Packeteers	8,552	178.65	2%	Packeteers	1,946	170.33	1%	Packeteers	10,498	177.11	1%
C.India	28,919	275.07	5%	C.India	21,175	220.69	9%	C.India	50,094	252.09	6%
Exports	46,914	261.55	9%	Exports	598	120.00	0%	Exports	47,512	259.77	6%
Local	70,474	222.57	13%	Local	7,912	233.82	3%	Local	78,386	223.70	10%
S.India	7,409	211.26	1%	S.India	4,846	162.37	2%	S.India	12,255	191.93	2%
Others	8,523	232.38	2%	Others	8,919	195.00	4%	Others	17,442	213.27	2%
TOTAL	5,42,765	237.34	100%	TOTAL	2,41,956	237.64	100%	TOTAL	7,84,721	237.43	100%

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 15						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
DECKIAJULI	1	649	485.98	3	1,285	402.64
HALMARI	2	6,659	428.72	1	2,818	470.40
BANAMALIE	3	1,182	422.54	2	701	408.76
HATIMARA	4	730	397.61			
DUKLINGIA	5	6,194	386.20	8	4,477	373.66
SOCKLATINGA	6	1,630	385.78			
HIRAJULI	7	6,382	384.69			
BORSILLAH	8	1,914	384.41			
KAMARBUND	9	454	384.09			
HALMIRA	10	1,090	380.09			
BORBAM	11	1,765	379.20	6	467	385.90
BIJLEEJAN	12	15,517	376.22	16	2,997	347.77
GELAKEY	13	1,794	368.13			
DEOHALL	14	3,431	365.75			
TEENALI	15	1,946	363.80	20	1,480	340.94
KOPATI	16	8,361	361.65	13	13,496	356.23
SILONIBARI	17	1,962	361.24	12	310	365.77
MADHUTING	18	1,062	359.50	29	2,006	325.16
GHILLIDARY	19	176	352.00			
RUNGAGORA(J)	20	759	351.49			
DEHA	21	1,721	350.42	11	1,300	368.04
HARCHURAH	22	471	344.00	19	692	345.67
KENDUGURIHIGROWN	23	992	343.55			
DHOOIE	24	2,017	343.32			
DILLICLONAL	25	5,554	343.23	15	1,509	351.26

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